## **Management – Task Management**

Access to the Task Management function should generally only be granted at a Supervisory level.

Task Management allows for multiple Global Editing Options of Tasks

1. The Global changes of the Statuses of Tasks Multiple Tasks can be selected to be Completed Reassigned Useful when multiple Tasks need to be reassigned to another Assignee Rescheduled Deleted

0 of 58 Tasks Selected Contacts Recurring? Tracking? Warning? Activities Statuses	✓ Complete				ReAssign	₩ ReSchedule			X Delete			
Contacts Recurring? Tracking? Warning? Activities Statuses		0 of 58 Tasks Selected										
		Contacts	Recurr	ing ?	Tracking ?		Warning ?		Act	ivities	St	atuses
All 🗸 All 🗸 All 🗸 All 🗸 All	All	~	All	~	All	~	All	~	AII	~	All	~

The selection is done

- a) by Assignee
- b) then
  - Tasks for the Current Date
  - or all Tasks after the Current Date (future Tasks)
  - or Tasks for a specific Day
- **2.** The bottom part of the Editing Block allows for more refined selections to perform Editing

Contacts	Recurring ?	Tracking ?	Warning ?	Activities	Statuses
All 🗸	All 🗸	All 🗸	All 🗸	All 🗸	All 🗸

**3.** Task activities can also be edited from Task Management

Expand the record display option	Show	5	~	entries	to ensure all Tasks display
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